





The pace of transformation will only increase.

We are now in the Data Era

Digital Laggards

Do not have a digital plan; limited initiatives & investments in place

Digital Followers

Very few digital investments; tentatively planning for the future

Digital Evaluators

Gradually embracing digital transformation & planning for the future

Digital Adopters

Have a mature digital plan, investments & innovations in place

Digital Leaders

Digital transformation is ingrained in the DNA of the business

2016

2018

15%

32%

30%

34%

33%

14%

23%

5% 5%

Dell Technologies Digital Transformation Index

D¢LLTechnologies







Identify

Analyze

Plan

Deploy

Every company is now a technology company **Automotive Data** = Competitive Advantage







Dell EMC Automotive Industry Leadership



Supplying 80% top Auto OEM / Tier 1

Shipped more than 1EB to >40 customers for ADAS





Member Automotive Edge Computing Consortium - AECC



















Charter / Sponsor Members

What is Data Capital?

TRADITIONAL ASSETS



Human capital



Intellectual property



Operations



Infrastructure



Data is rapidly becoming organizations' most valuable asset



Unstructured Data market trends

Stand in the way of realizing data capital



Explosive data growth

Continued growth due to large, complex workflows in industries such as M&E, Life Sciences, and EDA



Dispersed data

Data is spread across storage platforms and the cloud, often trapped in silos



Collaborative projects

Workloads becoming more collaborative with multiple content creators

The DATA fueling AI is different

75 ZBBy 2025

Data Growth









Video

Audio

>80% Data is Unstructured



No Longer Human Parsable



Historical Data Sets bring massive value

This is the SWEET SPOT for Al
The DATA becomes CODE

General Challenges Facing Deep Learning



Powerful, accelerated compute



Compute & analytics at the edge



High-performance storage & data protection



Multi-cloud operating models



Softwaredefined infrastructure



Data mobility

Ecosystem

- Frameworks selected isolated
- Use of certain environments predefined (i.e. container, GPU)
- Ecosystem Sprawl (too many options)

Production Readiness

- Integration in Operation
- Patch Management
- Update of depending libraries

Agile methodologies

- Automation of training and inference
- Typically not driven from IT

Scalability

- Scaling from a few to hundreds of Data Scientists
- Scheduling of training jobs
- Hybrid Cloud integration

D¢LLTechnologies

Flexibility makes AI an integral part of IT

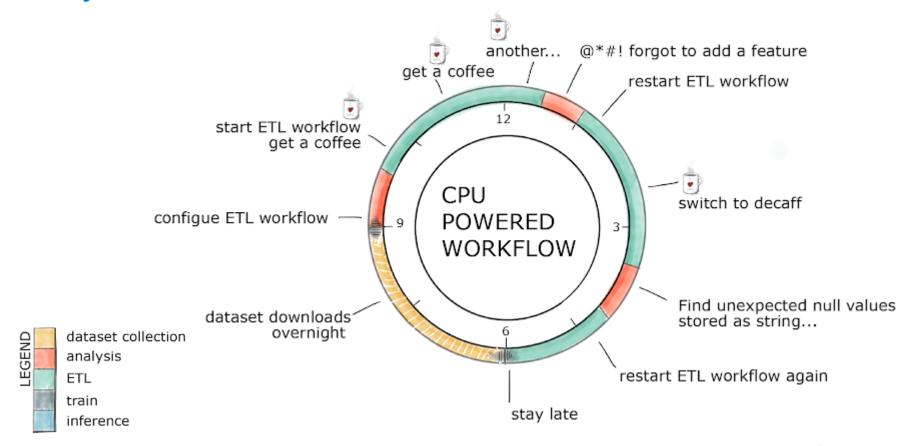


Minimize cost and time to market with in-place Al

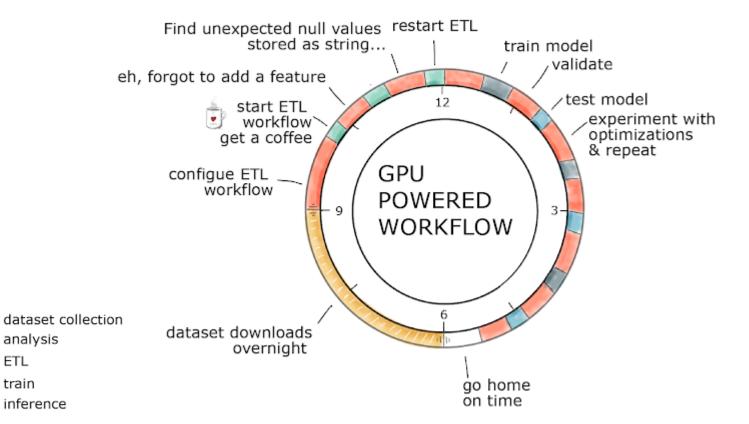
Improve IT re-use and agility with ability to work with any compute or application



Day in the life of a data scientist



Day in the life of a data scientist



-EGEND

analysis

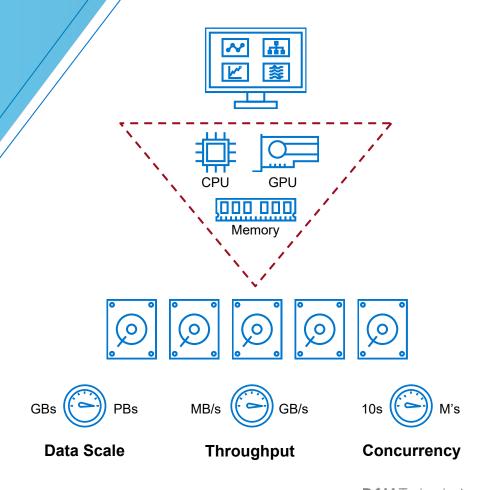
inference

ETL train

Accelerate Innovation

I/O bottlenecks AI outcomes

- Lengthens model development cycles
- Difficult to capture the full value of GPU
- Limits analytic accuracy
- Hard to scale to large-scale production



Dell EMC Isilon simplifies data management for Al

Eliminates the I/O bottlenecks at any scale

9x more IOPS*

18x more bandwidth*

21x more capacity*

Support 1000s of GPUs



10s of TBs to 10s of PBs

Up to **millions** of concurrent connections

^{*} Compared to closest competitor based on Dell EMC internal analysis, June 2018. Ad # G17000096

Dell EMC Deep Learning solutions with **NIDIA**

Only vendor to offer flexibility & informed choice with NVIDIA, the leader in AI



Ready Solution for Al

Deep Learning with NVIDIA

- C4140 1RU PowerEdge Servers with V100 GPUs
- 4-way high GPU NVLink Interconnect
- All Flash F800 Isilon
- Data Scientist Portal and Bright Cluster Manager



Extreme Deep Learning with NVIDIA DGX-1 with Isilon

- DGX-1 3RU Servers and Software
- 8-way GPU NVLink interconnect
- All Flash F800 Isilon
- DL Libraries/containers from NVIDIA GPU Cloud (NGC)

Dell EMC Deep Learning solutions with Invidia.

Next Generation GPU Server Platforms



Dell DSS 8440

- Up to 10 NVIDIA V100 GPU cards
- Compact 4RU chassis
- Switched PCIe fabric for rapid I/O
- Up to 10 local NVMe drives

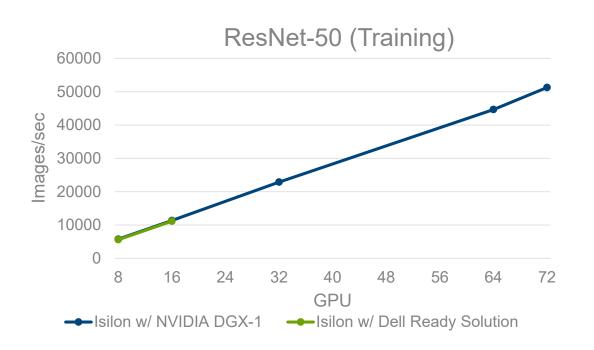


NVIDIA DGX-2

- 16 V100 GPU cards
- 10RU Chassis
- NV Switch fabric
- 8 local NVMe drives for data

Isilon Powered DL Solution Comparison

Isilon is the ideal storage complement to NVIDIA GPU AI workloads



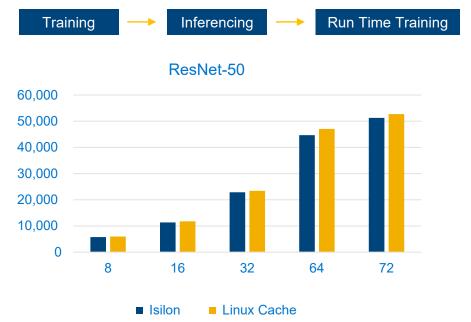
Highlights

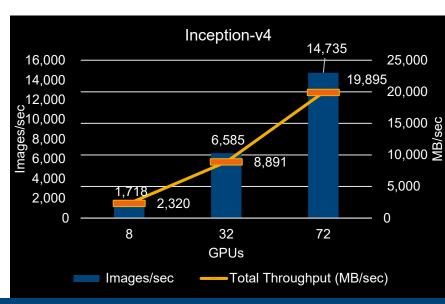
- Identical industry leading results for both Isilon-based options
- Record performance: 96% or more of theoretical max
- Linear Scaling: From 8 to 72
 GPUs
- Maximum GPU ROI: GPUs > 96% utilization



Isilon with NVIDIA GPU: Benchmark results

Training: Image Classification with TensorFlow and 22 TB ImageNet







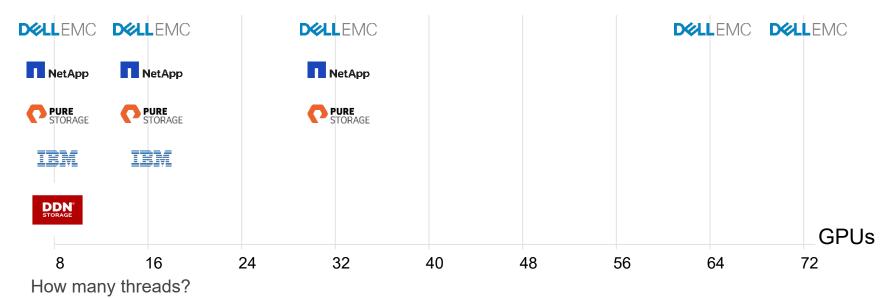


- 97% GPU utilization or higher
- Linear Scaling from 8 to 32 to 72 GPUs
- Delivers up to 19.9 GB/s



Published AI Benchmarks

The true meaning of "Performance at Scale"



NVIDIA V100 GPU has 640 Tensor Cores x 72 = 46,080 parallel tasks NVIDIA V100 GPU has 5,120 CUDA Cores x 72 = 368,640 parallel tasks

https://blog.dellemc.com/en-us/accelerating-ai-deep-learning-dell-emc-isilon-nvidia-gpus/

Dell EMC powers Al innovation



Restoring a sense of sight to the vision impaired



Paving the way to a brighter industrial future



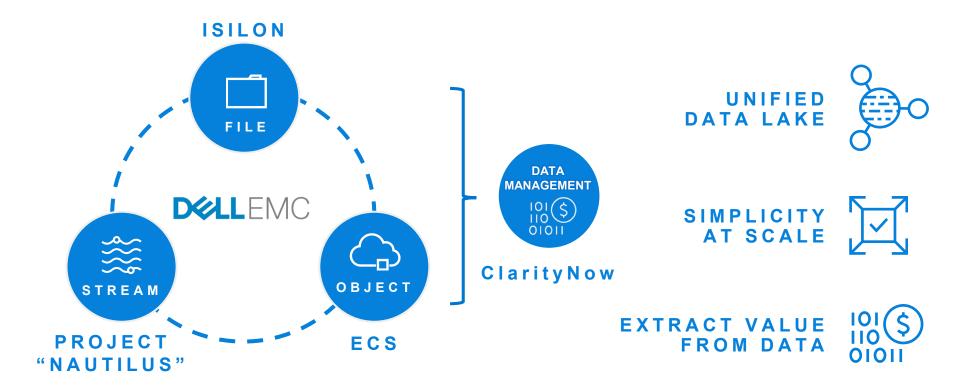
Fighting fraud with Al automation

Al training ADAS / Autonomous Vehicles

GOAL:REDUCE TRAFFIC ACCIDENTS BY UP TO 80% What it Takes 30 cars 4.4PB / Month Play Video



Dell EMC Unstructured Data Solutions Vision



The future of AI is now

You've never had access to so much data and the power to do something with it

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MORE DATA

There is increased data

available to fuel AI — with more
being generated every second.

Most of this is data is
unstructured in nature.



COMPUTING POWER

Multi-threaded Compute now power algorithms, processing in real time, facilitating quick identification of trends and patterns.



AI INNOVATION

We can now **train machines** to use data to sense, learn, reason, make predictions and evolve.

